



## INTRODUCTION

Welcome to the official ENDIAMA E.P. brochure. As Angola's leading diamond industry stakeholder, holding equity stakes in most mines while expanding its role as a producer, we invite you to explore investment opportunities in Angola's dynamic diamond sector.

Angola is one of the richest nations in mineral resources, with extensive experience in the diamond industry. We are committed to responsible and sustainable development, ensuring long-term prosperity for investors and local communities.

Looking ahead, with new projects coming online—including Chiri and Lumboma—Angola's diamond industry is poised for major expansion. Our vision includes creating over 35,000 jobs and exceeding \$3 billion in revenues, solidifying Angola as a global leader in diamond production.



NOTE FROM THE PRESIDENT

We warmly invite partners and investors to join us in shaping the future of Angola's diamond industry.

Together, we will invest in the diamond value chain, advance new technologies, and support local development-creating a sustainable legacy of growth and prosperity."

José Manuel Augusto Ganga Júnior

Chairman of ENDIAMA E.P. Board of Directors. PhD in Economics and Business Administration. Before joining ENDIAMA E.P., Mr. Ganga Júnior was the general manager of Catoca mining society from 1997 to 2015. Mr. Ganga Júnior accumulated significant experience as a Director of ENDIAMA E.P in Lunda-Norte from 1980 to 1995 and Financial and Administrative Director of Sociedade Mineira de Catoca; since then, he accumulated 18 years of experience as a general manager.



# THE BOARD



#### Ana Maria Feijó

Affairs and Social Responsibility, holds a graduate degree in Geology and a postgraduate degree in Groundwater Management. From 2015 to 2017, she was the Director of Geology and Mining Development at ENDIAMA E.P.

#### Laureano Receado Paulo

Executive Board Member for Mining Operations and Joint Ventures. Holds a PhD in Mining Engineering and a Masters in Open Pit Mine Planningand Technology. From 2008 to 2017 he held the position of Advisor to SODIAM's and ENDIAMA's E.P., Boards of Directors.



#### **Domingos Margarida**

Executive board member for Administration, Human Resources, Audit, and Quality Control. With a degree in Mining Engineering, Master's degree in Exploration of Open Pit Mining and a Ph.D. in Geotechnics. He was the Project Manager at Sociedade Mineira de Kaixepa, from 2020 to 2021. From 2021 to 2022. he assumed the role of Project Manager at the Lunhinga mining Society.

#### **Teófilo Chifunga**

Executive Board Member for Geology, holds a degree in Geology and a Master's degree in Geophysics. He was, was formerly the head of the Geology Department at the Sociedade Mineira de Catoca.

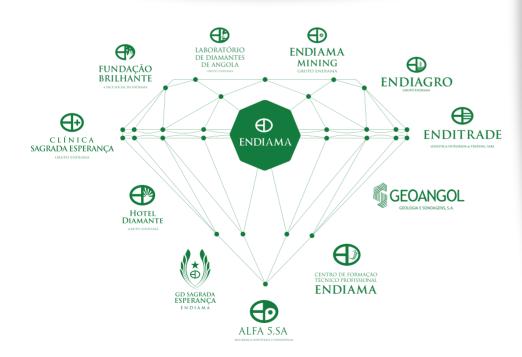




# CHARACTERIZATION OF ENDIAMA E.P.

Founded on January 15, 1981 ENDIAMA E.P. is currently focused on its core business, it has been developing actions aimed at expanding throughout the diamond value chain, and, for this purpose, it has been establishing partnerships with reputable companies with recognized experience in the segments of cutting and polishing, as well as jewellery.

# **ENDIAMA GROUP**



VALUE CHAIN



PROSPECTING



**EXPLORATION** 



**PRODUCTION** 



CUTTING AND POLISHING



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# AREAS OF ACTIVITY





SOCIAL RESPONSIBILITY



**HEALTH** 



SAFETY



# **OUR HISTORY**

# OVER 100 YEARS OF DIAMOND MINING

Angola's rich history in diamond mining spans more than a century, establishing it as a key player in the global diamond industry.

# ROBUST PROJECT PORTFOLIO

With 24 projects currently in production and 54 under exploration, ENDIAMA demonstrates a strong commitment to expanding Angola's diamond capabilities.

## IMPRESSIVE VALUE GENERATION

With a global production of approximatly 14 million carats, the sector currently generates revenues exceeding \$1.5 billion, underscoring its vital role in Angola's economy.

## 40+ YEARS OF ENDIAMA'S LEADERSHIP

Since its inception in 1981, ENDIAMA has been at the forefront of Angola's diamond sector, driving economic growth and innovation.

## SIGNIFICANT SOCIAL IMPACT

The diamond industry in Angola employs over 28,000 people, contributing substantially to the nation's economic development.

# PREMIER INVESTMENT DESTINATION

Angola has emerged as a leading and business-friendly destination for diamond investments, attracting global interest and fostering a conducive environment for growth.



# **OUR STRATEGY**

#### VALUE OVER VOLUME



#### Resilient Production Portfolio.

Maintaining a robust and flexible diamond production portfolio that can withstand market fluctuations.

Adopting of globally recognized codes for the Reporting of Exploration Results, Mineral Resources, and Mineral Reserves.

#### INNOVATION AND COLLABORATION



Forging Strategic Partnerships Across Industries.

Integrating diverse expertise, we aim to enhance operational efficiency, develop innovative financial solutions, and leverage technological advancements to drive sustainable growth in the diamond industry.

#### **SUSTAINABILITY**



Positioning Angola as a Global Leader in Sustainable Diamond Mining.

Driving economic growth by investing across the entire diamond value chain and promoting sustainable community development.

Adopting internationally recognized standards to ensure safe, responsible, and transparent operations — ISO 14001, 45001, 37301.

# STRATEGIC VISION

GEOLOGY AND
MINING OPERATIONS

Improvement in geological and mining research and optimization of production processes.

**OWN PRODUCTION** 

Consolidation of the Luachimba and Xamacanda projects, with the start of pilot production at Luachimba.

**VERTICAL INTEGRATION** 

Expansion of the diamond value chain and entry into the jewellery and gold refining market.

# **OUR PRIORITIES**

#### **ADAPTIVE PRODUCTION**

Build and maintain a robust and flexible diamond production portfolio capable of adapting to market fluctuations while prioritizing sustainable practices and efficiency.

#### **VERTICAL INTEGRATION**

Invest across the entire diamond value chain—from prospecting and mining to cutting, polishing, and marketing—to maximize value and enhance Angola's global competitiveness.

#### **TRACEABILITY**

Integrate advanced technology and transparency measures to ensure traceability throughout the supply chain, fostering trust and accountability in responsible sourcing and



# **HUMAN CAPITAL**



21.784
DIRECT

7.042 INDIRECT

# **GOVERNANCE**





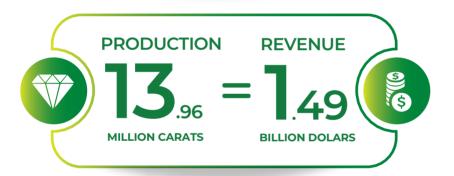


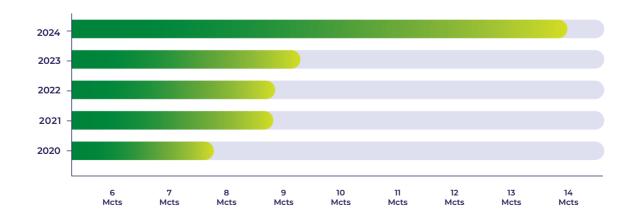


# **PRODUCTION**











# MINING COMPANIES



# **BUSINESS OPPORTUNITIES**



#### **CHITAMBA CONCESSION**



#### **LOCATION**

Lunda Norte Province, Xá - Muteba Municipality Area of aprox. 3000 km²



#### **CLIMATE & VEGETATION**

Humid subtropical: Savanna-type forests and along the valleys by a very dense forest.



#### **POTENTIAL**

Alluvial deposits identified in the area; Located within the Lucapa graben, Cuango basin, a good diamond collector; Numerous occurrences of kimberlites within the area.



#### **MOIRIGE CONCESSION**



#### **LOCATION**

Cuanza Sul Province Quibala Municipality Area of aprox. 3095 km²





#### **CLIMATE & VEGETATION**

Humid subtropical: Savanna-type forests and along the valleys by a very dense forest.



#### **POTENTIAL**

Several occurrences of kimberlite anomalies; Secondary deposits were discovered; High-quality diamonds were recovered.

#### **REASONS TO INVEST**

- Political, economic and social stability
- Capital Repatriation Guarantee
- Intense Diamond activity around the concessions
- Attractive diamond Marketing and Sales policy
- Attractive Investment Legislation

- Geological Potential
- Technical Training Center (CEFOPE)
- Existing infrastructure (roads, airports, etc.)
- High Quality Diamonds
- Micro Diamond Lab

# BUSINESS OPPORTUNITIES IN ANGOLA'S DIAMOND CUTTING POLISHING INDUSTRY

ANGOLA IS COMMITTED TO DEVELOPING ITS DIAMOND CUTTING AND POLISHING INDUSTRY TO ADD VALUE AND STIMULATE LOCAL ECONOMIC GROWTH. KEY INITIATIVES INCLUDE:

PROMOTING THE LOCAL CUTTING INDUSTRY

Adding value to Angola's diamond industry by processing rough diamonds locally, generating income, and significantly increasing job opportunities.

DEVELOPING A DOMESTIC
JEWELLERY MARKET

Establishing a sustainable local market for jewellery and other diamondbased final products, reducing price exposure to external factors over the medium and long term.

As part of this effort, a Diamond Development Hub was build in 2021, with an initial investment of USD 77 million, strategically located in Lunda Sul.

This project presents excellent opportunities for investors looking to contribute to the growth of Angola's diamond value chain.

Angola currently operates 9 diamond cutting factories, with an installed capacity of approximately 770,000 carats per year.

In 2025, the first half of the year will see the inauguration of a new cutting factory, with an installed capacity of 96,000 carats annually. This project, valued at USD 5.5 million, will be wholly owned by ENDIAMA-E.P., reinforcing Angola's position as a key player in the global diamond industry.



# BENEFITS FOR COMPANIES INVOLVED IN DIAMOND CUTTING AND POLISHING ACTIVITIES



#### TAX INCENTIVES

Reduced Industrial
Tax and Capital Gains Tax.



# ALLOCATION OF NATIONAL PRODUCTION

20% of Angola's diamond production is reserved for cutting factories, with prospects for an increase.



#### **ACCESS TO THE DIAMOND HUB**

Integration into a hub offering a wide range of associated services



#### FAVOURABLE COMMERCIALISATION RATES

A rate of 0.253% for local diamond sales to factories.



#### **EXPORT DISCOUNTS**

A 5% reduction on the export tax for rough diamonds



#### PARTNERSHIPS AND INVESTMENT OPPORTUNITIES

Establishing factories for cutting various diamond sizes, from special stones to smaller ones, either independently or through partnerships.

Providing cutting services to companies or establishing profit-sharing partnerships.

Setting up Jewellery Manufacturing Factories.



#### REQUIREMENTS FOR SETTING UP DIAMOND CUTTING FACTORIES

- Letter of instent.
- Company's statutes.
- Updated commercial registration certificate.
- Tax Identification Number.
- Certificate of no tax debt issued by tax authorities.
- List and identification documents of the company's shareholders.
- Bank statement or declaration proving the company's financial capacity.
- Declaration of any ongoing or pending legal proceedings involving the company.



#### REASONS TO INVEST IN ANGOLA'S DIAMOND SUBSECTOR

- Political, economic, and social stability.
- Attractive investment legislation.
- Competitive diamond sales policies.
- Significant geological potential.
- Assurance of capital repatriation.
- Existing infrastructure (roads, airports, etc.). High-quality diamonds.



# DIVERSIFICATION OF THE ECONOMIC BASE AND INFRASTRUCTURES



ENDIAGRO as a subsidiary of ENDIAMA with the main objective of leading the process of diversification of the economic base in diamond mining areas, through investment and promotion of agro-industry and related areas. An innovative agricultural project, which aims to ensure the sustainability of mining communities and the strengthening of the local economy through diversification and job creation.

The Eastern region of Angola has great agricultural potential, with fertile lands and favourable climatic conditions for the development of various crops.



#### **OPPORTUNITIES**

ENDIAGRO aims to take advantage of this potential to contribute to the growth of the Angolan economy and diversify the country's agricultural production, as well as meet local needs and create jobs in the region.



#### MISSION

Contribute to the development of agribusiness in the Eastern region.



#### VISION

To be a leader in the agro-industrial development in the Eastern region of Angola.

#### **OBJECTIVES**

By 2027 create more than 3.000 direct and indirect new jobs in the agricultural value chain.

In Lunda-Norte, Lunda-Sul and Moxico

Palm Oil • Coffee • Cocoa Beans • Rice • Wheat Cassava • Soybean

#### **FUTURE GOALS FOR THE NEXT 3-5 YEARS ARE TO ACHIEVE**

**ANNUALLY** 

10,000 tons | 20,000 tons | RICE AND WHEAT | COFFEE AND COCOA

50,000 tons

PALM OIL

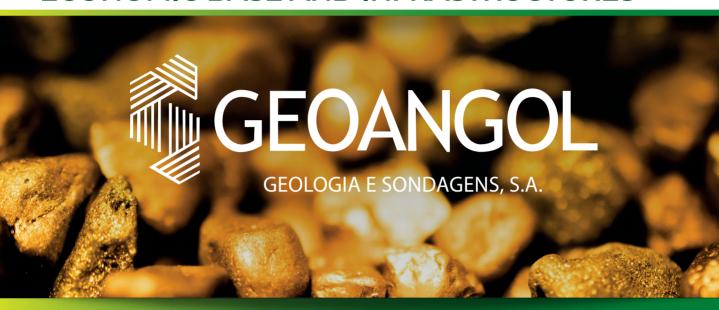
#### **INFRASTRUCTURE**

Constrution of roads, warehouses, irrigation systems and living quarters

**TOTAL AREA** 63,000 Hectares of productive land



# DIVERSIFICATION OF THE ECONOMIC BASE AND INFRASTRUCTURES



#### **OVERVIEW**

- Mineral Service's Company
- Beginning of operations in 2015
- Focused on the mining market based in Luanda

#### **SERVICES**

- Laboratories
- Exploration Drilling
- Field Sampling

#### STRATEGIC FOCUS - INAUGURATION OF THE GOLD REFINERY

Position ENDIAMA as a strategic player in the global gold market through the operationalisation of the refinery, ensuring greater added value to the gold extracted locally.

THIS MILESTONE SYMBOLISES A COMMITMENT TO MINING DIVERSIFICATION AND ENTRY INTO THE PRECIOUS METAL MARKETS.

GOLD REFINERY WITH A CAPACITY OF 9,000 TONNES OF GOLD PER YEAR, SCHEDULED TO OPEN IN THE FIRST HALF OF THE CURRENT YEAR.



#### **AVAILABLE**

- Geochemistry
- Field sampling
- Environmental
- Dore Bar

#### **EXPANSION**

- Beneficiation of minerals
- Food Safety

#### **ACHIEVEMENTS**

 Certified laboratory Services: 8 Methods

RECEIVED 325 SAMPLE BATCHES AND PROCESSED 172, MAKING UP 53%. A TOTAL OF 1,669 SAMPLES ARE SCHEDULED FOR ANALYSIS, OF WHICH 542 HAVE BEEN COMPLETED, CORRESPONDING TO 32%.

# **E**NDIAMA

ANGOLAN NATIONAL DIAMOND COMPANY

SOCIAL RESPONSIBILITY



/9.5

MILLION DOLARS
INVESTMENT FROM THE ENDIAMA'S GROUP

BENEFICIARIES



408,327

HEALTH
CLÍNICA SAGRADA ESPERANÇA



3.000

COLLABORATORS

ANNUAL USERS



200,000

# ENDIAMA'S CORPORATE SOCIAL RESPONSIBILITY COVERS EIGHT (8) AREAS OF INTERVENTION

**EDUCATION** 



SOCIETY



**HEALTH** 



**ENVIRONMENT** 



**ENTREPRENEURSHIP** 





**SPORTS** 



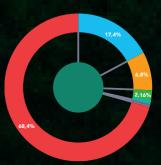
SOCIAL COMMUNICATION





ENDIAMA GROUP'S GLOBAL INVESTMENT IN SOCIAL RESPONSIBILITY 2024

- 68,4% Education
- 17,6% Environmental
- 6,8% Health
- 2,16% Entrepreneurship
- 1,6% Sports
- 0,40% Culture
- 0,67% Social Communication



# **SOCIAL RESPONSIBILITY**









# ENVIRONMENTAL SUSTAINABILITY



#### ENVIRONMENTAL IMPACT STUDIES

Participation in strategic projects such as Moquita, Somiluana, and Luachimba, ensuring environmental compliance.

WASTE MANAGEMENT

Implementation of selective waste separation programmes and monitoring of tailings basins in priority projects.

ENVIRONMENTAL RECOVERY

Development of the PRAD (Programme for the Recovery of Degraded Areas) and afforestation with seedling nurseries.

EMERGENCY RESPONSE

Preparation of environmental plans and assessments in critical situations, such as the Cuango project.

INTERNATIONAL REPRESENTATION

Participation in COP 29, reinforcing ENDIAMA's commitment to global sustainability practices.

# ENDIAMA

ANGOLAN NATIONAL DIAMOND COMPANY

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